



Market Announcement

8 May 2020

Eclipse Metals Limited (ASX: EPM) – Trading Halt

Description

The securities of Eclipse Metals Limited ('EPM') will be placed in trading halt at the request of EPM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 12 May 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

8 May 2020

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Mr D Nicholson
Advisor, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-15 St Georges Terrace
PERTH WA 6000

Dear Mr Nicholson

Eclipse Metals Limited Trading Halt Request

Eclipse Metals Limited (the **Company**) requests an immediate trading halt be granted by the Australian Securities Exchange for the Company's Securities.

In accordance with Listing Rul 171, the Company provides the following information:

1. The Trading Halt is requested to allow the Company to complete a medium size capital raising placement to sophisticated investors;
2. The Company requests the halt to remain in place until the earlier of the commencement of normal trading on Tuesday, 12 May 2020 or when an announcement regarding completion of the placement is released to the market; and
3. The Company is not aware of any reason why the Trading Halt should not be granted.

Yours sincerely



Eryn Kestel
Company Secretary
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Eclipse Metals Ltd is an Australian exploration company focused on exploring the Northern Territory and Queensland for multi commodity mineralisation. The Company has an impressive portfolio of assets prospective for gold, manganese, base metals and uranium mineralisation. The Company's mission is to increase Shareholder wealth through capital growth and ultimately, dividends. Eclipse plans to achieve this goal by exploring for and developing viable mineral deposits to generate mining or joint venture income.

BOARD

Carl Popal
Executive Chairman

Rod Dale
Non-Executive Director

Ibrar Idrees
Non-Executive Director

COMPANY SECRETARY

Eryn Kestel

REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

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Phone: + 61 8 9480 0420
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AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Automic Group
Level 2
267 St Georges Terrace
Perth WA 6000

ASX CODE

EPM

WEBSITE

www.eclipsemetals.com.au