

ASX Market Announcements
Company Announcements Office
SYDNEY NSW 2000

**INVESTMENT IN
DOURADO RESOURCES LIMITED (ASX:DUO)**

Eclipse Metals Limited (“**Eclipse**” or the “**Company**”) is pleased to announce the completion of the Dourado Resources Limited (“**Dourado**”) Share Purchase Plan (“**SPP**”) announced today by Dourado and underwritten by Eclipse as previously announced.

Eclipse underwrote the Dourado SPP for a maximum amount of \$600,000. In consideration for providing the underwriting of the SPP, Eclipse will receive a 5% commission on all funds raised from the SPP.

Funds raised by the SPP were \$58,000 and Eclipse will take up shares for the shortfall through its underwriting commitment up to the maximum permissible within Dourado’s 15% capacity under ASX Listing Rule 7.1.

The issue price of the shares pursuant to the SPP and the underwriting is \$0.04192 per share, calculated at a 20% discount to the market price of Dourado’s shares on the 5 trading days prior to the issue of Dourado shares pursuant to the SPP.

Dourado is a Perth based exploration company that has been established to predominately explore for deposits of gold and copper mineralisation. Dourado has 3,800km² of selected tenure that is highly prospective for gold and copper mineralisation. Dourado is also a major shareholder in Eclipse, having vended Dourado’s Northern Territory tenement portfolio to Eclipse as part of the Eclipse IPO.

BOARD

Graeme Allan
Chairman

Emilio Pietro Del Fante
Executive Director

Shane Casley
Non-Executive Director

COMPANY SECRETARY

Robert Marusco

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