

13 November 2015

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The Company Announcements Platform  
ASX Limited  
Exchange Centre  
20 Bridge Road  
SYDNEY NSW 2000

### Dispatch of Non-Renounceable Rights Issue Offer Document

Eclipse Metals Limited (Eclipse or the Company) confirms that the pro-rata Non-Renounceable Rights Issue Offer Document (**Document**) prepared in accordance with the Corporations Act 2001 together with the accompanying personalised Entitlement and Acceptance has been dispatched to eligible shareholders as at close of business on Friday, 13 November 2015.

Shareholders are advised that the offer under the Document is now open for subscription and the proposed closing date is 5.00pm (AWST) on Friday, 11 December 2015.

Shareholders should consider the Document in deciding whether to acquire the new Shares. Anyone who wants to acquire the new Shares will need to complete the personalised entitlement and acceptance form that accompanies the Document.



**Eryn Kestel**  
Company Secretary

Eclipse Metals Limited holds an impressive portfolio of over 18,375km<sup>2</sup> over 30 Exploration Licence areas in the Northern Territory and Queensland. Eclipse Metals Ltd has a multi-commodity portfolio including manganese, iron, gold, uranium, and base metals. Eclipse focus is concentrated on economic mineral discoveries through cost efficient exploration with the ultimate goal of developing economic mineral deposits and becoming a mining company in the medium to long term.

#### BOARD

Carl Popal  
Executive Chairman

Rodney Dale  
Non-Executive Director

Craig Hall  
Non-Executive Director

#### COMPANY SECRETARY

Eryn Kestel

#### REGISTERED OFFICE

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Unit 19  
Level 2, Spectrum  
100 Railway Road  
Subiaco WA 6008  
Phone: +61 8 9367 8133  
Fax: + 61 8 9367 8812

#### PRINCIPAL PLACE OF BUSINESS

Level 3, 1060 Hay Street  
West Perth WA 6005  
Phone: + 61 8 9480 0420  
Fax: + 61 8 9321 0320

#### AUSTRALIAN BUSINESS NUMBER

85 142 366 541

#### SHARE REGISTRY

Security Transfer Registrars  
770 Canning Highway  
Applecross WA 6153

#### ASX CODE

EPM

#### WEBSITE

[www.eclipsemetals.com.au](http://www.eclipsemetals.com.au)