

27 June 2013

The Manager

Company Announcements  
Australian Securities Exchange Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**By e-lodgement**

**RENOUNCEABLE RIGHTS ISSUE ALLOTMENT**

Eclipse Metals Limited (ASX: PNE) ("**Eclipse**" or "**the Company**") is pleased to confirm that the Company has issued 280,000,052 ordinary shares comprising acceptances received from shareholders and additional shares allocated from the shortfall in consultation with the underwriter.

The shares were entered onto the Company's share register on 27 June 2013.

Following this issue the Company has a total of 523,192,824 ordinary fully paid shares on issue.

The Rights Issue was fully underwritten by Komodo Capital Pty Ltd. The Directors are now working with the underwriter to allocate the balance of the shortfall shares and will advise the market in due course.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.



Jane Flegg  
Company Secretary

For further information please contact:

Carl Popal  
Director  
T: + 61 8 9481 3992

Jane Flegg  
Company Secretary  
T: +61 8 9488 5220

**BOARD**

Carl Popal  
Director

Peter Landau  
Director

David Sanders  
Director

**COMPANY SECRETARY**

Jane Flegg

**REGISTERED OFFICE**

Ground Floor, 1 Havelock Street  
West Perth WA 6005  
Phone: +61 8 9488 5220  
Fax: + 61 8 9324 2400

**PRINCIPAL PLACE OF BUSINESS**

24 Kings Park Road  
West Perth WA 6005  
Phone: + 61 8 9481 3992  
Fax: + 61 8 9481 5665

**AUSTRALIAN BUSINESS NUMBER**

85 142 366 541

**SHARE REGISTRY**

Security Transfer Registrars  
770 Canning Highway  
Applecross WA 6153

**ASX CODE**

EPM

[www.eclipsemetals.com.au](http://www.eclipsemetals.com.au)

For personal use only

Spread & Top 20 Listing

		* - Current Status - *		* - As at: 1/05/13 - *		
Holder name	Designation	Units	% of issued	Units	% of issued	
1 *	KOMODO CAP PL	136,959,600	26.18%	140,000	.06%163	
2	GHAN RES PL	114,053,131	21.80%	14,053,131	5.78% 3	
3 *	DOURADO RES LTD	26,745,454	5.11%	27,000,000	11.10% 1	
4	CAULDRON ENERGY LTD	26,000,000	4.97%	26,000,000	10.69% 2	
5	PACIFIC CORP SVCS AUST PL	20,000,000	3.82%			
6	S & CJ PL	FALCON GOLD S/F A/	9,789,555	1.87%	6,885,000	2.83% 8
7	MA CAROLINE		8,000,000	1.53%	8,000,000	3.29% 6
8 *	POPAL ENTERPRISE PL		7,705,425	1.47%	7,705,425	3.17% 7
9	WEBIMBLE PL		6,000,000	1.15%	2,000,000	.82% 23
10	PERDIGNUS PL	HARDIE S/F A/C	5,205,752	.99%	5,205,752	2.14% 9
11	OKWOOD PL		5,000,000	.96%	5,000,000	2.06% 10
12	PACIFIC CORP SVCS AUST PL		4,646,083	.89%	4,646,083	1.91% 11
13	HOCHIAN INV PL	HOCHIAN INV A/C	4,500,000	.86%	4,500,000	1.85% 12
14	EAST HLDGS PL	EAST A/C	4,500,000	.86%	4,500,000	1.85% 13
15 *	CREOLE RES PL		4,491,000	.86%	4,491,000	1.85% 14
16 *	JEMAMEBE PL	JASMINE A/C	4,094,177	.78%	9,594,177	3.95% 5
17	GREYWOOD HLDGS PL		4,000,000	.76%	4,000,000	1.64% 15
18 *	VO THANH PHONG		4,000,000	.76%	4,000,000	1.64% 16
19	ANDISHA NAIR AHMAN		4,000,000	.76%		
20	IDRA HLDGS PL	JECAMA A/C	3,000,000	.57%	3,000,000	1.23% 17
*** Top 20 total ***		402,690,177	76.95%	140,720,568	57.86%	

\*\* All holders included

\* - Denotes merged holder

For personal use only