

MARKET RELEASE

21 June 2013

Eclipse Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Eclipse Metals Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code:

EPM

EPMO

Jill Hewitt

Senior Adviser Listings Compliance(Perth)



ASX ANNOUNCEMENT

21 June 2013

The Manager

Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-mail

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, further to the Company's current trading halt, the Company requests a voluntary suspension pending the release of an announcement regarding the completion of the Company's rights issue expected on or before 25 June 2013.

The Company is not aware of any reason why the securities should not be voluntary suspended.

Thank you for your assistance.

Yours sincerely

Carl Popal Director

For further information please contact:

Carl Popal Director

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Jane Flegg Company Secretary T: +61 8 9488 5220 BOARD

Carl Popal Director

Peter Landau Director

David Sanders Director

COMPANY SECRETARY

Jane Flegg

REGISTERED OFFICE

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PRINCIPAL PLACE OF BUSINESS

24 Kings Park Road WEST PERTH WA 6005 Phone: + 61 8 9481 3992 Fax: + 61 8 9481 5665

AUSTRALIAN BUSINESS NUMBER 85 142 366 541

SHARE REGISTRY Security Transfer Registrars 770 Canning Highway Applecross WA 6153

ASX CODE EPM

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