

14 June 2013

The Manager

Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

FULLY UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE SHORTFALL

Eclipse Metals Limited (ASX: PNE) ("**Eclipse**" or "**the Company**") refers to the previously announced fully underwritten renounceable rights issue to raise \$2.4m (before associated costs) through the issue of 486,385,544 New Shares at an issue price of \$0.05 on the basis of 2 New Shares for every 1 Share held on the record date.

The Company advises that valid acceptances have been received from shareholders to subscribe for New Shares to the value of \$303,720 (60,744,052 shares) representing a take-up of approximately 12%. The Directors wish to express their appreciation to the shareholders for their continued support of the Company.

The resultant shortfall of shares to the value of \$2,128,207 (425,641,492 shares) has been taken up by the underwriter to the renounceable rights issue, Komodo Capital Pty Ltd AFSL 344234.

Allotment of the New Shares is scheduled to be completed on 19 June 2013.

Please be advised that the Company's Principal Place of Business is now:

24 Kings Park Road
West Perth WA 6005
Phone: + 61 8 9481 3992
Fax: + 61 8 9481 5665

Yours faithfully,


Carl Popal
Director

For further information please contact:

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BOARD

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Director

Peter Landau
Director

David Sanders
Director

COMPANY SECRETARY

Jane Flegg

REGISTERED OFFICE

Ground Floor, 1 Havelock Street
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PRINCIPAL PLACE OF BUSINESS

24 Kings Park Road
WEST PERTH WA 6005
Phone: + 61 8 9481 3992
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AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Security Transfer Registrars
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ASX CODE

EPM

www.eclipsemetals.com.au

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