

ASX Market Announcements  
Company Announcements Office  
SYDNEY NSW 2000

**Notification Under Section 708A(5)(E)**

On 13 September 2012 Eclipse Metals Limited ("EPM" or "the Company") issued 7,200,000 fully paid Ordinary Shares and 3,750,000 Options with an exercise price of \$0.06 expiring 30 November 2016.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

1. The Shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company, as at the date of this Notice, has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) Section 674 of the Act.
3. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
  - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the Shares or Options.

**Peter Del Fante**  
Executive Director