

28 May 2012

www.eclipseuranium.com.au

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Notice of General Meeting Correction

It has been brought to the Company's attention that there is a typographical error in the Explanatory Memorandum of the Notice of General Meeting released on 22 May 2012.

Resolutions 1 and 2 each show a table of the names and number of Shares and Options that have been allotted to the respective Applicants.

There has been a mismatch between the number of Shares and Options allotted against several of the Applicants. The Company confirms that the Holding Statements that have been dispatched are correct.

Attached to this Announcement is a correct Schedule of the Applicants and the Shares and Options that have been allotted.



Robert Marusco
Company Secretary

BOARD

Mark Fogarty
Managing Director

Graeme Allen
Chairman

David Sanders
Non-Executive Director

Emilio Pietro Del Fante
Non-Executive Director

COMPANY SECRETARY

Robert Marusco

REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

309 Pier Street
Perth WA 6000

COMMUNICATION DETAILS

Telephone: +61 8 9200 4963
Facsimile: +61 8 92004964

AUSTRALIAN BUSINESS NUMBER

85 142 366 541

SHARE REGISTRY

Security Transfer Registrars
770 Canning Highway
Applecross WA 6153

ASX CODE

EUL

Allottees	Address	Shares	Options
Shane & Victoria Alcock	Unit 1, 55 Herbert Street MORINGTON VIC 3931	33,333	16,666
Leonard Kevin & Joan Bartley	2 Kingston Drive DINGLEY VIC 3172	83,333	41,666
Wendy Holroyd Branton	19 Windella Crescent GLEN WAVERLEY VIC 3150	83,333	41,666
John Ederm & Maureen Buchan	14 Driftwood Drive GLEN WAVERLEY VIC 3150	83,333	41,666
Karin Buchhorn	Unit 75, 55 Victoria Harbour Promenade VICTOIRA HARBOUR VIC 3008	166,666	83,333
Dieter Arthur Buchhorn	Unit 75, 55 Victoria Harbour Promenade VICTOIRA HARBOUR VIC 3008	166,666	83,333
Reginald James & Joan Elwyn Bunting	7 Centenary Avenue MACEDON VIC 3440	333,333	166,666
Rosemary Campbell	24 Lennox Avenue GLEN WAVERLEY VIC 3150	166,666	83,333
Ray Albert & Kaye Jeanette Carson <Carson Family S/F>	32 Diamond Avenue GLEN WAVERLEY VIC 3150	833,336	416,666
Ronald Douglas & Jeanette May Chaplin	3 Willow Avenue GLEN WAVERLEY VIC 3150	333,333	166,666
Garnet Alan Chapple	8 Lancaster Court KEYSBOROUGH VIC 3173	83,333	41,666
Robert John & Glenda Lynne Condon	11 Whimbrel Crescent CARRUM DOWNS VIC 3201	366,666	183,333
Alan Herman Donner	23 Woodvale Road BORONIA VIC 3155	83,333	41,666
Pamela Doris Donner	23 Woodvale Road BORONIA VIC 3155	166,666	83,333
David & Sandra Drabble <ATF Nautilus S/F>	PO Box 207 MT ELIZA VIC 3930	666,666	333,333
Michael John Finestone	Unit 2, 469 Kooyong Road ELSTERNWICK VIC 3185	83,333	41,666
Patricia Dorothy Ford	17 Fort Street MT WAVERLEY VIC 3149	33,333	16,666
Margaret Ann Freeman	3 Rulla Court FERNTREE GULLY VIC 3156	83,333	41,666
Graham Ian Gniel Gniel Nominees Pty Ltd <ATF Gniel Family A/C>	PO Box 112 SEVILLE VIC 3139	333,333	166,667
Russell Gordon Gow	14 Iluka Close YANAKIE VIC 3960	250,000	125,000
Neil William Hayes	29 Manna Street SAFETY BEACH VIC 3936	125,000	62,500
Heather Dianne Hayes	29 Manna Street SAFETY BEACH VIC 3936	125,000	62,500
Mihaly Hetenyi	115 Ironbark Lane SUTTON NSW 2620	250,000	125,000
Michael John Howard	45 Cootamundra Drive WHEELERS HILL VIC 3150	166,666	83,333
Simon Inglefinger	23 Norris Road ROWVILLE VIC 3178	83,333	41,667
Graeme Lindsay Inglefinger	23 Norris Road ROWVILLE VIC 3178	250,000	125,000
Trevor Keane	24 Bonnie Doon Street BRIAR HILL VIC 3088	416,666	208,333
Trevor Keane <ATF Trevor Keane Super Fund>	24 Bonnie Doon Street BRIAR HILL VIC 3088	166,666	83,333
Robert John & Mary Eve Keogh <Keogh Family S/F>	23 Owens Avenue GLEN WAVERLEY VIC 3150	916,666	458,333
Esther Helen McLaverty	359 Blackburn Road MT WAVERLEY VIC 3149	166,666	83,333
Rhonda Gail McLeod	Unit 1 42 Pinewood Drive MT WAVERLEY VIC 3149	50,000	25,000

Allottees	Address	Shares	Options
Vera Mik <ATF MiK S/F A/C>	8 Australis Circuit PORT MELBOURNE VIC 3207	166,666	83,333
Vaclav Mik <ATF Mik S/F A/C>	8 Australis Circuit PORT MELBOURNE VIC 3207	166,666	83,333
Faye Nastov	7 Jefferson Grove DONCASTER EAST VIC 3109	83,333	41,667
Gordon Charles Notman	11 Blake Court SCORESBY VIC 3179	333,333	166,667
Gary Nicholas O'Donohue	Unit 4 Links Drive 60 Bergins Road ROWVILLE VIC 3178	83,333	41,667
Ann O'Donohue	Unit 4 Links Drive 60 Bergins Road ROWVILLE VIC 3178	66,666	33,333
Janet Philip	528 High Street Road MT WAVERLEY VIC 3149	83,333	41,667
Kelvin Lawrence Reese	23 Roma Street SCORESBY VIC 3179	83,333	41,667
Margaret Louise Reese	23 Roma Street SCORESBY VIC 3179	83,333	41,667
Warren & Vanessa Reese	83 Adele Avenue MOUNTAIN GATE VIC 3156	41,666	20,833
Plenty Road Offices Pty Ltd <ATF The Plenty Road Office Unit A/C>	PO Box 123 BUNDOORA VIC 3083	83,333	41,667
Carole Rose	16 Chloe Close KILSYTH SOUTH VIC 3137	83,333	41,667
Anthony Adrian Schapendonk	15 Mawby Road BENTLIEGH EAST VIC 3165	416,666	208,333
Alan Peter Shaw	1 McLean Court WANTIRNA SOUTH VIC 3152	250,000	125,000
Marie Shirleen St John	Unit 1, 2 Una Street MT WAVERLEY VIC 3149	83,333	41,667
Lesley Margaret Turner	59 Grevillea Road LANWARRIN VIC 3910	66,666	33,333
Dorothy Eileen Viskovic	333 Wong Road WARRANWOOD VIC 3134	83,333	41,667
Alan Lindsay & Jennifer Anne White	12 Stradella Avenue VERMONT SOUTH VIC 3133	83,333	41,667
Vivian Marie Wilcox	Unit 1, 44 Crisp Street HAMPTON VIC 3188	83,333	41,667
Edward David Wilcox	Unit 1, 44 Crisp Street HAMPTON VIC 3188	83,333	41,667
Victor Vernon Wood	PO Box 686 WONTHAGGI VIC 3991	916,666	458,333
TOTAL		10,574,982	5,287,491