

Eclipse Metals Limited

Shareholders Communication Policy

1. Introduction

The Board aims to ensure that shareholders are informed of all major developments affecting the Company's state of affairs.

The Chairperson, the Managing Director and the Company Secretary have the primary responsibility for communication with shareholders.

Information will be communicated to shareholders through:

- continuous disclosure to relevant stock markets of all material information;
- periodic disclosure through the annual report and half year financial report;
- notices of meetings and explanatory material;
- investor presentations;
- the annual general meeting; and
- the Company's website at www.eclipsemetals.com.au.

2. Electronic communication and website

The Company believes that communicating with shareholders by electronic means, particularly through its website, is an efficient way of distributing information in a timely and convenient manner.

The Company's website includes the following relevant information for shareholders:

- announcements section containing copies of ASX announcements made by the Company and press releases;
- reports section containing copies of annual, half yearly, quarterly reports and other investor material;
- research section, which contains broker research reports published on the Company;
- presentation section;
- media section containing copies of news articles and other media releases on the Company; and
- section on the Company's corporate governance policies and practices.

The Company's website will be updated with material released to ASX as soon as practicable after confirmation of release by ASX.

All website information will be continuously reviewed and updated to ensure that information is current and older or superseded information is appropriately dated and archived.

The Company will place the full text of notices of meeting and explanatory material on the website.

3. Annual report

The annual report is delivered by post to those electing to receive a hard copy and is also placed on the ASX company announcement platform and the Company's website.

4. Annual general meeting

The Company recognises the rights of shareholders and encourages the effective exercise of those rights through the following means:

- notices of meetings are distributed to shareholders in accordance with the provisions of the Corporations Act;
- notices of meeting and other meeting material are drafted in concise and clear language;
- shareholders are encouraged to use their attendance at meetings to ask questions on any relevant matter, with time being specifically set aside for shareholder questions;
- notices of meetings encourage voting on proposed resolutions by lodgement of proxies if shareholders are unable to attend the meeting;
- it is general practice for a presentation on the Company's activities to be made to shareholders at each annual general meeting; and
- it is both the Company's policy and the policy of the Company's auditor for the lead engagement partner to be present at the annual general meeting and to answer any questions regarding the conduct of the audit and the preparation and content of the auditors' report.

Policy History

Established: July 2013
Last review:
Review frequency: Annually or as required